



(Translation)

Thai Airways International Public Company Limited  
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand  
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000

THAI 04-4/2026-004

16 June 2026

Subject: Notification of the expiration of the lock-up period and the return of share certificates representing the remaining 75 percent of the total number of shares allocated through the debt-to-equity conversion under the business rehabilitation plan, including the procedures and options for receiving the share certificates after such expiry

To: Shareholders who were creditors under the business rehabilitation plan and were allocated newly issued ordinary shares through the debt-to-equity conversion under the business rehabilitation plan, or shareholders who are transferees of such shares

Thai Airways International Public Company Limited (the "**Company**") has completed the debt-to-equity conversion and the offering of newly issued ordinary shares under the business rehabilitation plan and has successfully carried out the actions prescribed under such plan. The Central Bankruptcy Court issued an order terminating the business rehabilitation on 16 June 2025, and the Stock Exchange of Thailand (the "**SET**") approved the removal of Company's securities from possibly being subject to delisting and allowed the Company's securities to resume trading on the SET from 4 August 2025. To ensure the success of the capital restructuring under the business rehabilitation plan, as well as to maintain the stability of the Company's share price following the resumption of trading of its shares on the SET, the plan administrators imposed a prohibition on creditors who were allocated shares through the debt-to-equity conversion (including any transferees of such shares during the period specified by the plan administrators prior to the Company's shares resumed trading on the SET) from selling the shares so allocated through the debt-to-equity conversion under the business rehabilitation plan, which are in a form of share certificate (scrip) and are kept with the custodian designated by the Company, and are divided into: (a) Share Certificate No. 1, representing 25 percent of the total number of shares allocated to each creditor through the debt-to-equity conversion, for which the lock-up period expired on 3 February 2026 (the "**First Lock-up Expiry Date**"); and (b) Share Certificate No. 2, representing the remaining 75 percent of the total number of shares allocated to each creditor through debt-to-equity conversion, for which the lock-up period will expire after the lapse of one year from the date on which the Company's shares resumed trading on the SET (the "**Lock-up Expiry Date for the Remaining Shares**") (collectively, the "**Creditors' Lock-up Requirement**"), as previously notified.

By this letter, the Company would like to notify that the remaining 75 percent of the total number of shares allocated to each creditor through the debt-to-equity conversion under the business rehabilitation plan, which are subject to the selling restriction pursuant to the Creditors' Lock-up Requirement, will be released from the selling restriction under the Creditors' Lock-up Requirement at the end of 3 August 2026, which marks the expiry of the one-year lock-up period from the date on which the Company's shares resumed trading on the SET (the "**Lock-up Expiry Date for the Remaining Shares**").

In this regard, the Company would like to inform that there are two available options for receiving Share Certificate No. 2, which serves as evidence of ownership of 75 percent of the total number of shares allocated to each creditor through the debt-to-equity conversion, being subject to the Creditors' Lock-up Requirement ("**Share Certificate**" or "**Share Certificates**") at the end of the Lock-up Expiry Date for the Remaining Shares, including the relevant details and conditions for the return of Scrip Certificate Issue 2, which are similar to those prescribed by the Company for the return of Share Certificate No. 1 at the end of the First Lock-up Expiry Date, subject to the details and conditions set out in this document.

- **Option 1: Receipt of the Share Certificates by Post:** In the event that a shareholder wishes to receive the Share Certificates by post, such shareholder may notify the Company of this intention by completing the letter of intent via the designated link <https://forms.cloud.microsoft/r/cPytfSHmqU> or through the QR Code provided below (the "**Form of Letter of Intent**").



At any time from 19 June 2026 to 3 July 2026 (or any other date as may be further announced by the Company). The Company will then deliver the Share Certificates to the shareholder by Express Mail Service (EMS) of Thailand Post Company Limited in the afternoon of the Lock-up Expiry Date for the Remaining Shares (i.e. in the afternoon of 3 August 2026), to the address of the shareholder as recorded in the shareholder register book maintained by Thailand Securities Depository Co., Ltd. ("**TSD**") as of 15 July 2026. Any shareholder wishing to change its/his/her current address for receipt of documents by post may contact TSD to request such change so that the shareholders' register reflects the up-to-date address information. In case of change through the Investor Portal system of TSD, the shareholder must complete such process by 14 July 2026. In case of change through completing forms and submitting documents to TSD, the shareholder must complete such process by 8 July 2026.

In addition, upon the occurrence of any of the following events, it shall be deemed that the shareholder wishes to receive the Share Certificates by post:

1. where the Form of Letter of Intent filled out by such shareholder is incorrect and/or incomplete without rectification in a correct and complete manner by 3 July 2026, or such shareholder fails to contact the Company in accordance with the procedures set out under Option 2 for any reason whatsoever; or
2. where the shareholder fails to express any intention to the Company through the Form of Letter of Intent by 3 July 2026 for any reason whatsoever.

As the delivery of the Share Certificates to shareholders will be carried out by Express Mail Service (EMS) of Thailand Post Company Limited, which is a third party, the Company is unable to determine or control the exact delivery period of the documents. Accordingly, the Company reserves the right to disclaim any responsibility or liability for any delay, loss and/or damage that may be incurred by the shareholders and/or any relevant persons arising from the postal delivery by Thailand Post Company Limited.

However, if a shareholder wishes to trade shares through the SET's system after having received its/his/her Share Certificate by post, the shareholder must contact TSD and/or the securities company with which it/he/she maintains their securities trading account in order to convert the Share Certificate into scripless form by depositing shares into the shareholder's securities trading account for further trading through the SET's system.

— **Option 2: Receipt of Shares in Scripless Form through the Deposit of Shares into the Issuer Account or Account No. 600 Maintained by the Company with TSD:**

In the event that a shareholder wishes to receive shares in scripless form by depositing them into the Issuer Account or Account No. 600 maintained by the Company with the TSD instead of receiving the Share Certificate pursuant to Option 1, the Company is pleased to facilitate such request by shareholder, subject to the following terms and conditions:

1. From 19 June 2026 to 3 July 2026 (or any other date as may be further announced by the Company), the shareholders must complete the Form of Letter of Intent via the designated link <https://forms.cloud.microsoft/r/cPytfSHmqU> or through the QR Code provided below.



In order to notify the Company of its/his/her intention to receive shares in scripless form by depositing them into the Issuer Account or Account No. 600 maintained by the Company with the TSD ("**Deposit of Shares into Account No. 600**"), whereby the shareholders must provide all information fully, clearly and accurately. The information required to be provided in the Form of Letter of Intent shall include information regarding the date on which the shareholders wish to contact the Company to carry out the procedures prescribed by TSD, which include the endorsement of the Share Certificate for TSD to effect the Deposit of Shares into Account No. 600, together with the submission of all relevant forms and supporting documents as prescribed by the Company and/or TSD. **The Company has specified the period from 9 – 10 July 2026 and 13 – 17 July 2026, from 9.00 a.m. to 5.00 p.m. on each business day, at Thai Airways International Public Company Limited, Head Office, No. 89, Building 3, 1<sup>st</sup> Floor, Vibhavadi Rangsit Road, Chomphon Subdistrict, Chatuchak District, Bangkok 10900**, as available option for the shareholders to contact the Company in order to carry out such procedures. The shareholders may select only one date from all the entire period specified by the Company for such purpose. However, the Company reserves the right, at its sole discretion, to determine the number of shareholders to be accommodated on each date as deemed appropriate. If the Company considers that the number of shareholders expressing their intention to proceed on any particular date exceeds the number that the Company is able to accommodate within such date, the Company will request the shareholders to select other available dates instead.

Notwithstanding that the shareholders may have specified their preferred date for contacting the Company, if the Company finds that the number of shareholders seeking to proceed during any particular time slot exceeds the number that the Company is able to accommodate within the specified date, the Company reserves the right, at its sole discretion, to request the shareholders to contact the Company at another time as appropriate.

2. The shareholders acknowledge and agree that, if any shareholder elects to receive the Share Certificate pursuant to Option 2, such shareholder shall be deemed to have unconditionally acknowledged, consented and agreed to be solely responsible for preparing, endorsing, signing and submitting the Share Certificate, form(s) and all supporting documents as prescribed and/or requested by TSD, as well as presenting identification documents of the shareholder, the shareholder's representatives, or, in the case of a juristic person where a power of attorney is granted, such juristic person shall also present identification documents of the attorney-in-fact to the Company as evidence to verify that such person is the true shareholder of the Company as recorded in the

Share Certificate, and in the case where a shareholder is a juristic person and power of attorney is granted, as evidence to verify that the attorney-in-fact has the lawful authority to act on behalf of the true shareholder of the Company, as detailed in Annex 1. Due to the requirements under the rules of TSD, an individual shareholder shall carry out all procedures in person only and may not authorize any other person to act on his/her behalf. In addition, the shareholders shall be solely responsible for completing all other relevant actions correctly and in full compliance with any applicable laws and regulations (including the rules and notifications of TSD).

To facilitate the shareholders, the Company has attached a sample TSD-401 form and the list of supporting documents required by TSD (being the version effective as of the date specified in this document) in Annex 2. However, prior to taking any action under this document, the shareholders must conduct further verification through [https://media.set.or.th/rulebook/form/20220301\\_TSD\\_401\\_EN.pdf](https://media.set.or.th/rulebook/form/20220301_TSD_401_EN.pdf) to ensure that TSD has not amended, changed or updated the contents of the forms and/or any supporting document requirements to differ from those specified in Annex 2. This is to ensure that all actions are completed correctly and in full compliance with applicable laws and regulations (including the rules and notifications of TSD) effective as of the date of submission of the relevant form(s) and documents to the Company.

By this letter, the shareholders shall be deemed to have acknowledged and agreed that the Company has no duty to take any action in this respect and reserves the right to disclaim any responsibility or liability for verifying the completeness, accuracy and authenticity of any information, signatures, stamps/seals or any other contents appearing in such forms and/or documents under any circumstances. In addition, the Company reserves the right to disclaim any responsibility or liability under any circumstances if TSD refuses to accept the Deposit of Shares into Account No. 600, or if TSD is unable to complete the Deposit of Shares into Account No. 600 for shareholders by 4 August 2026, which is the first date on which shareholders may sell such shares, for any reason whatsoever. The shareholders acknowledge and agree that it shall be their sole responsibility to monitor the successful completion of the Deposit of Shares into Account No. 600.

3. The shareholders who select Option 2 acknowledge and agree that the facilitation provided to shareholders under Option 2 is solely for the purpose of the Deposit of Shares into Account No. 600 in the name of the shareholders whose names appear as the owner of such shares in the relevant Share Certificates only, and does not constitute a transfer of ownership of such shares to any other person. If any shareholder wishes to transfer

ownership of such shares to any other person, each shareholder must independently carry out such transfer by itself/himself/herself. Such transfer shall constitute a separate procedure and may only be carried out after TSD has completed the Deposit of Shares into Account No. 600. The Company shall not be involved in aiding or taking any action, whether directly or indirectly, in connection with such transfer of ownership.

The individual shareholders may apply in advance to open an Investor Portal account through TSD's website so that, after TSD has completed the Deposit of Shares into Account No. 600 on 4 August 2026, the shareholders may subsequently transfer the shares from Account No. 600 to their securities trading account through the Investor Portal system of TSD. In addition, the shareholders may consider carrying out such process through the securities company with which they maintain their securities trading account after TSD has completed the Deposit of Shares into Account No. 600, if they wish to continue trading shares through the SET's system. However, prior to taking such action, the shareholders must independently conduct further verification as to when and through which channels such process may be carried out. Please refer to Annex 3 for details regarding the application for an Investor Portal account.

4. The Company hereby notifies that, if any shareholder elects to receive the Share Certificate pursuant to Option 2, it shall be deemed that:
- the shareholder has authorized the Company to lawfully deliver the documents received by the Company from such shareholder to TSD and carry out any other actions relating to or in connection with such process without the need to prepare or execute any additional documents;
  - the shareholder has confirmed that the person providing information, delivering and/or signing the Form of Letter of Intent, including any other forms and documents to be submitted to TSD, is duly authorized to lawfully carry out such actions on behalf of such shareholder, and that the shareholder has reviewed all information contained in all relevant forms and documents, and has confirmed that such information is accurate and fully reflects the shareholder's intentions in all respects;
  - the shareholder has agreed and confirmed to the Company that, if the Company has acted in accordance with this document, the Company shall have no liability to the shareholder or any other relevant persons under any circumstances;
  - the shareholder has agreed and confirmed to the Company that the shareholder shall be solely responsible for all costs and expenses arising from or in connection with the process of the Deposit of Shares into Account No. 600, including but not limited to any costs and/or fees that may arise from such process (if any); and

- the shareholder has agreed and confirmed to the Company that the shareholder has read and acknowledged the contents of this document, which describe the manner in which the Company will collect, use and/or disclose the shareholder's personal data in accordance with the details set out in the Privacy Notice on the Company's website.

In the event that the shareholder submits any documents to the Company which may contain sensitive personal data, such as race, religion or other information which is unnecessary for carrying out the matters under this document, the Company would like to inform that the Company has no intention to collect or use such data. However, in practice, the Company may inevitably receive such sensitive personal data from the shareholder. Therefore, the shareholder is requested to redact, cross out, or conceal such sensitive personal data, together with affixing signature to certify such redaction, before submitting the documents to the Company. If the shareholder does not conceal such sensitive personal data, the Company may be required to collect such sensitive personal data based on the legal basis of necessity for the establishment, compliance, exercise or defense of legal claims pursuant to Section 26(4) of the Personal Data Protection Act, which is a legal basis permitting the Company to collect such data without obtaining consent from the shareholder.

5. In any of the following events, the Company will deliver the Share Certificate to shareholder by Thailand Post, using the same delivery method as prescribed under Option 1. However, the Company may not be able to deliver to the post office in the afternoon of 3 August 2026, but the Company will deliver to the post office within three business days from the Lock-up Expiry Date for the Remaining Shares (i.e. by 6 August 2026):
  - where a shareholder has filled out the Form of Letter of Intent by selecting Option 2, but has provided incomplete information or statements, or has completed the Form of Letter of Intent but does not contact the Company, or contacts the Company outside of the time slot allocated by the Company; or
  - where a shareholder has filled out the Form of Letter of Intent by selecting Option 2 and has contacted the Company accordingly, but TSD refuses to accept the Deposit of Shares into Account No. 600, or TSD is unable to complete the Deposit of Shares into Account No. 600 for the shareholder for any reason whatsoever (including circumstances arising from incomplete or insufficient Share Certificate, forms, and supporting documents prepared by the shareholder, whether in whole or in part).

In addition, the Company has prepared instructions and a sample for completing the Form of Letter of Intent in Annex 4 in order to clarify and guide how to fill in the Form of Letter of Intent.

The Company reserves the right to amend or change the terms and conditions, including any details prescribed in the relevant documents, as the Company deems appropriate from time to time.

If you have any questions, please contact the Company at [tgstock@thaiairways.com](mailto:tgstock@thaiairways.com). The Company reserves the right to consider and respond to questions as deemed appropriate. However, if you have any questions regarding the forms and/or the list of documents required to be submitted to TSD, you may contact TSD directly at (662)-009-9999.

Yours sincerely,

Thai Airways International Public Company Limited

## Annex 1

### Documents for the Verification of Identity of the True Shareholder of the Company as Appeared on the Share Certificates

#### In case of individual shareholders

**Remark:** In the case where the shareholder is an individual shareholder, the shareholder shall not be permitted to appoint any representative or attorney-in-fact to act on his/her behalf under any circumstances. This is due to the requirements under the rules of TSD, which mandate that individual shareholder must carry out all procedures in person only and may not authorize any other person to act on his/her behalf.

#### 1. In general cases

The shareholder must submit the following documents to the Company:

- A certified true copy of the national identification card; or, in case of a foreigner, a certified true copy of the alien identification card/passport.
- The original national identification card; or, in case of a foreigner, the original alien identification card/passport, for the Company to verify the accuracy of the submitted copy of such document. The Company will return the original document to the shareholder on the same day.

#### 2. In case of a deceased shareholder

The estate administrator must submit the following documents to the Company:

- A certified true copy of the court order appointing the estate administrator and a copy of the final court judgment certificate (issued within one year from the date of court certification), with the estate administrator's signature on every page.
- A certified true copy of the death certificate of the deceased shareholder, with the estate administrator's signature on every page.
- A certified true copy of the estate administrator's national identification card (or, in case of a foreigner, a copy of the alien identification card/passport), with the estate administrator's signature on every page.
- The original national identification card of the estate administrator; or, in case of a foreigner, the original alien identification card/passport, for the Company to verify the accuracy of the submitted copy of such document. The Company will return the original document to the estate administrator on the same day.

**In case of shareholder being a juristic person****1. When no power of attorney is granted**

The following documents must be submitted to the Company:

- (a) A copy of the shareholder's corporate affidavit/certificate issued by the Ministry of Commerce (issued not more than one year from the date of issuance of such document) or by the relevant competent governmental authority of the jurisdiction where such juristic person is domiciled. Such document shall include details of the registered head office address and evidence showing that the authorized representative(s) who signs the document has the authority to act on behalf of the juristic person shareholder. The copy thereof shall be certified as true copy on every page by the authorized representative(s) of the juristic person and affixed with the company's seal (if any).
- (b) A copy of the national identification card (or, in the case of a foreigner, a copy of the alien identification card/passport) of the authorized representative(s) of the juristic person, certified as true copy by the owner of such document.
- (c) The original national identification card of the authorized representative of the juristic person; or, in case of a foreigner, the original alien identification card/passport, for the Company to verify the accuracy of the submitted copy of such document. The Company will return the original document to the authorized representative(s) on the same day.

**2. Where a power of attorney is granted**

The following documents must be submitted to the Company:

- (a) A copy of the shareholder's corporate affidavit/certificate issued by the Ministry of Commerce (issued not more than one year from the date of issuance of such document) or by the relevant competent governmental authority of the jurisdiction where such juristic person is domiciled. Such document shall be certified as true copy on every page by the authorized representative(s) of the juristic person (e.g., a director authorized to sign and bind the juristic person) or the attorney-in-fact (as applicable depending on the scope of authorization). Such document shall include details of the registered head office address and evidence showing that the authorized representative(s) who signs the document has the authority to act on behalf of the juristic person shareholder.
- (b) The original power of attorney, signed by the authorized representative(s) of the juristic person and the attorney-in-fact, or a copy thereof certified as true copy on every page by the authorized representative(s) of the juristic person or the attorney-in-fact (as applicable depending on the scope of authorization).

- (c) A copy of the national identification card (or, in the case of a foreigner, a copy of the alien identification card/passport) of the authorized representative(s) of the juristic person, certified as true copy by the owner of such document.
- (d) A copy of the national identification card (or, in the case of a foreigner, a copy of the alien identification card/passport) of the attorney-in-fact, certified as true copy by the owner of such document.
- (e) The original national identification card of the attorney-in-fact; or, in case of a foreigner, the original alien identification card/passport, for the Company to verify the accuracy of the submitted copy of such document. The Company will return the original document to the attorney-in-fact on the same day.

## Annex 2

## Sample Form(s) and List of Supporting Documents as Prescribed by TSD

(Information as of the date of this document, which may be amended

or updated by TSD from time to time)

	Document Name	Remarks
1.	TSD-401 Form Application Form for Deposit of Securities into Issuer Account	<ul style="list-style-type: none"> <li>● Prior to taking any action under this document, the shareholders must conduct further verification via <a href="https://media.set.or.th/rulebook/form/20220301_TSD_401_EN.pdf">https://media.set.or.th/rulebook/form/20220301_TSD_401_EN.pdf</a> to ensure that TSD has not amended, changed or updated the contents of the forms and/or any supporting document requirements to differ from those specified herein.</li> <li>● The shareholders are requested to complete the required details and affix their signature in the capacity as the securities holder in two places.</li> </ul>
2.	Declaration of U.S. Person Status and Tax Residency in Other Countries (FATCA/CRS Self-Certification Form)	<ul style="list-style-type: none"> <li>● Please refer to the status declaration applicable to the type of shareholder as set out in the annex to the TSD-401 Form.</li> <li>● The shareholders are requested to complete the required details and affix their signature in the capacity as the securities holder in one place.</li> </ul>
3.	Securities certificate	<ul style="list-style-type: none"> <li>● On the date of attending the Company for the relevant process, the shareholders shall endorse on the back of the Share Certificates by signing in the "Transferor" section.</li> <li>● For the "Transferee" section: <ul style="list-style-type: none"> <li>○ For Thai shareholders, please specify the name: <ul style="list-style-type: none"> <li>○ "บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด เป็นผู้ฝาก"</li> </ul> </li> <li>○ For non-Thai shareholders, please specify the name: <ul style="list-style-type: none"> <li>○ "THAILAND SECURITIES DEPOSITORY COMPANY LIMITED FOR DEPOSITORS"</li> </ul> </li> </ul> </li> </ul>

4.	<p>Identification Documents of Individual Shareholders</p> <p><b>Note:</b> The individual shareholders shall not be permitted to appoint any representative to act on his/her behalf under any circumstances due to the requirements under the rules of TSD.</p>	<p><b>Individual - Thai Nationality</b></p> <ul style="list-style-type: none"> <li>● A copy of the national identification card certified as true copy by the owner of such document.</li> <li>● The original Certified Information of National Identification Card extracted from the Civil Registration Database (Form Bor.Por.4) (issued not more than 90 days from the date of issuance) of the shareholder; <u>or</u> the Certified Digital Civil Registration Record (Form Thor.Ror.12/2) (issued not more than 90 days prior to the date of issuance) of the security holder. Such document shall be certified by the owner of such document.</li> <li>● The document may be obtained via the online portal at <a href="https://thportal.bora.dopa.go.th/#/">https://thportal.bora.dopa.go.th/#/</a> by selecting “การคัดรับรองเอกสารด้วยตนเอง” or via the ThaiD application by selecting “การรับรองเอกสาร”</li> </ul>
		<p><b>Individual - Non-Thai Nationality</b></p> <ul style="list-style-type: none"> <li>● A copy of the passport certified as true copy by the owner of such document. Such copy must also be notarized by a Notary Public, and the certification of the Notary Public's signature and seal must further be certified by the Royal Thai Embassy or Thai Consulate (such certification must be issued not more than one year before the submission date of the TSD-401 Form to TSD); or</li> <li>● A copy of the alien identification card certified as true copy by the owner of such document, <u>together with</u> a Certificate of Civil Registration Information (issued not more than 90 days from the date of issuance).</li> </ul> <p><b>Note:</b> Any documents prepared in a foreign language other than English must be accompanied by an English translation at minimum, certified as true and accurate by the translator.</p>

5.	<p>Identification</p> <p>Documents of Juristic Person Shareholders and Attorney-in-Fact</p> <p><b>Note:</b> Authorization may be granted only in the case where the shareholder is a juristic person.</p>	<p><b>Juristic person - Thai Nationality</b></p> <ul style="list-style-type: none"> <li>● A copy of the shareholder's corporate affidavit/certificate issued by the Ministry of Commerce (issued not more than one year from the date of issuance of such document), certified as true copy on every page by the person authorized to sign and bind the juristic person, and affixed with the company's seal (if any).</li> <li>● A copy of the national identification card (or, in the case of a foreigner, a copy of the alien identification card/passport) of the person authorized to sign and bind the juristic person, certified as true copy by the owner of such document.</li> <li>● The original power of attorney signed by the person authorized to sign and bind the juristic person and the attorney-in-fact, with the company's seal affixed (if any); <u>or</u> a copy of such power of attorney certified as true copy on every page by the person authorized to sign and bind the juristic person with the company's seal affixed (if any), or by the attorney-in-fact (as applicable depending on the scope of authorization) (if any).</li> <li>● A copy of the national identification card (or, in the case of a foreigner, a copy of the alien identification card/passport) of the attorney-in-fact, certified as true copy by the owner of such document (if any).</li> </ul>
		<p><b>Juristic person - Non-Thai Nationality</b></p> <ul style="list-style-type: none"> <li>● A copy of the shareholder's corporate affidavit/certificate issued by the relevant competent governmental authority of the jurisdiction where such juristic person is domiciled, certified as true copy on every page by the person authorized to sign and bind the juristic person, and affixed with the company's seal (if any).</li> <li>● A copy of the certificate of authorized signatories, conditions or authority for binding the juristic person, and registered head office address, issued by an officer of such juristic person or by the competent governmental authority of the country in which such juristic person is domiciled. Such document shall be certified as true copy</li> </ul>

		<p>on every page by the person authorized to sign and bind the juristic person and affixed with the company's seal (if any).</p> <ul style="list-style-type: none"> <li>● A copy of the national identification card (or, in the case of a foreigner, a copy of the alien identification card/passport) of the person authorized to sign and bind the juristic person, certified as true copy by the owner of such document.</li> </ul> <p>In the case where the documents are prepared or certified outside Thailand, the following additional requirements shall apply:</p> <ol style="list-style-type: none"> <li>1. A Notary Public or other competent authority in the country where such documents are prepared or certified must certify the signature of the person who prepared or certified such documents (such certification must be issued not more than one year before the submission date of the TSD-401 Form to TSD.)</li> <li>2. An officer of the Royal Thai Embassy or Thai Consulate in the country where such documents are prepared or certified must certify the signature and seal of the Notary Public or other competent authority under Clause 1. (Such certification must be issued not more than one year before the submission date of the TSD-401 Form to TSD.)</li> </ol> <p><b>Note:</b> Any documents prepared in a foreign language other than English must be accompanied by an English translation at minimum, certified as true and accurate by the translator.</p>
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**Note:** The signature on each document must be identical. In addition, for cases involving deceased shareholders, juristic partnerships, and other special cases, please refer to additional information at <https://media.set.or.th/rulebook/form/SupportingDocumentsforIndividuals-JuristicPersons.pdf> or contact TSD directly at 02-009-9999. In this regard, for ease of preparing the required documents, the shareholders may refer to the sample formats for certification of copy of national identification card and the sample power of attorney (for juristic persons only) as provided in Annex 5 and Annex 6.

### Annex 3

#### Investor Portal Registration Details for Individual Shareholders

The TSD Investor Portal is an online platform that enables shareholders to manage their shareholder information and conduct securities-related transactions via an electronic system. Shareholders must:

1. Be an individual shareholder.
2. Have a mobile phone number capable of receiving SMS.
3. Have an email address for receiving application results.

The application can be made via <https://ivp.tsd.co.th/signin?lang=en>

1. Verify digital identity (DOPA-Digital ID) through the ThaiID application of the Department of Provincial Administration to ensure a simple, convenient, fast, and secure application process.
2. Complete shareholder information and create a username and password.
3. Re-authenticate via OTP.

## Annex 4

## Instructions and Sample for Completing the Form of Letter of Intent

Please complete the form in only one language, and your information will be recorded only after you click "Submit."



หนังสือแสดงเจตจำนงรับคืนใบหุ้น  
Letter of Intent for Receiving Share Certificates

Start now

Select Start now

Thai Airways International Public Company Limited (the "**Company**") hereby informs you that 75 percent of the total shares allocated to each creditor through the debt-to-equity conversion under the business rehabilitation plan, which are subject to prohibition from selling until the lapse of 1-year period starting from the date on which the Company's shares resumed trading on the Stock Exchange of Thailand (the "**Creditors' Lock-up Requirement**"), will be released from the transfer restriction under the Creditors' Lock-up Requirement after 3 August 2026 (the "**Remaining Shares Lock-Up Expiry Date**").

In this regard, the Company has determined two options for receiving share certificates, evidencing ownership of 75 percent of the total shares allocated to each creditor through the debt-to-equity conversion ("**Share Certificates**"): Option 1 receipt of the share certificates via Express Mail Service (EMS) of Thailand Post Company Limited; or Option 2 receipt of shares in scripless form through deposit into the Issuer Account or Account No. 600 maintained by the Company with Thailand Securities Depository Co., Ltd. ("**TSD**"). Shareholders may indicate their intention by completing and submitting this Form of Letter of Intent.

Period for submitting the Form of Letter of Intent: **From 19 June 2026 to 3 July 2026**



Next

Select Next

กรุณาเลือกประเภทผู้ถือหลักทรัพย์  
Please select securities holder type \*

บุคคลธรรมดา (Individual)

นิติบุคคล (Juristic Person)

ชื่อและนามสกุล/ชื่อนิติบุคคลของผู้ถือหลักทรัพย์  
Name and surname or Name of Securities Holder \*

กรณีเป็นบุคคลธรรมดา โปรดระบุชื่อและนามสกุลโดยไม่ต้องใส่คำนำหน้าชื่อ  
For individuals, please provide your full name (first name and surname) without any title or honorific

Thai Airways International Public Company Limited

หมายเลขโทรศัพท์ที่ติดต่อได้  
Phone Number \*

We collect your phone number solely for the purpose of contacting you regarding this request

0811111111

อีเมล  
Email

We collect your email solely for the purpose of contacting you regarding this request

thai@thairways.com

Select securities holder type

**For individual:** provide your name and surname **without any title**

**For juristic person:** provide name of securities holder

Provide phone number in 10-digit

Provide email (if any)

In the case where the shareholder selects Option 1:

Shareholders who select Option 2 acknowledge and agree that the facilitation provided by the Company under this Option 2 is solely for the purpose of Deposit of Shares into Account No. 600 in the name of the shareholder whose name appears as the owner on the relevant Share Certificates, and does not constitute a transfer of ownership of such shares to any other person. If any shareholder wishes to transfer ownership of such shares to another person, each shareholder must carry out such transfer independently, as a separate procedure, which may only be undertaken after TSD has successfully deposited the shares into Account No. 600. The Company shall not provide any assistance or take any action, whether directly or indirectly, in connection with such transfer of ownership.

In the event that a shareholder fails to notify the Company of his/her/its intention within the period specified by the Company, the Company will return the Share Certificates via Thailand Post in accordance with Option 1.

วิธีที่ 1 การรับหุ้นผ่านไปรษณีย์ไทย (Option1 Receipt of Share Certificates via Thailand Post)

วิธีที่ 2 การรับหุ้นในรูปแบบ Scrippless ผ่านการฝากหุ้นเข้าไว้ในบัญชีบริษัทผู้ออกหลักทรัพย์ (Issuer Account หรือ บัญชี 600 ที่บริษัทฯ เปิดไว้กับ TSD) (Option 2 Receipt of Shares in Scrippless Form through Deposit into the Issuer Account (Issuer Account or Account No. 600 maintained by the Company with TSD))

Select option 1

Select Next

เมื่อท่านได้เข้าทำหนังสือแสดงเจตจำนง ให้ถือว่าผู้ถือหุ้นรับทราบและตกลงว่า บริษัทฯ ไม่มีหน้าที่ดำเนินการใด ๆ ในส่วนนี้ และขอสงวนสิทธิ์ที่จะไม่รับผิดชอบในการตรวจสอบความครบถ้วน ความถูกต้อง และความแท้จริง (authenticity) ของข้อมูล ลายมือชื่อ ตราประทับ และส่วนอื่นใดที่ปรากฏในแบบฟอร์ม และ/หรือ เอกสารดังกล่าว ไม่ว่าในกรณีใด ๆ นอกจากนี้ บริษัทฯ ขอสงวนสิทธิ์ที่จะไม่รับผิดชอบ ไม่ว่าในกรณีใด ๆ หาก TSD ปฏิเสธไม่รับฝากหุ้นเข้าไว้ในบัญชี 600 หรือ TSD ไม่สามารถดำเนินการฝากหุ้นเข้าไว้ในบัญชี 600 ให้แก่ผู้ถือหุ้นให้แล้วเสร็จภายในวันที่ 4 สิงหาคม 2569 ซึ่งเป็นวันแรกซึ่งผู้ถือหุ้นสามารถขายหุ้นส่วนดังกล่าวได้ ไม่ว่าด้วยเหตุใด โดยผู้ถือหุ้นรับทราบและตกลงว่าผู้ถือหุ้นมีหน้าที่ต้องติดตามผลสำเร็จของการฝากหุ้นเข้าไว้ในบัญชี 600 ด้วยตนเอง

By filling in this Form of Letter of Intent, such shareholder shall be deemed to acknowledge and agree that the Company has no duty to undertake any action in this regard, and the Company reserves the right to disclaim all responsibility for verifying the completeness, accuracy, and authenticity of any information, signatures, stamps/seals, or any other content contained in the forms and/or documents, in all circumstances. In addition, the Company reserves the right to disclaim all responsibility, in all circumstances, if TSD refuses to accept the Deposit of Shares into Account No. 600, or if TSD is unable to complete the Deposit of Shares into Account No. 600 for the shareholder by 4 August 2026, being the first date on which the shareholder may sell such shares, for any reason whatsoever. Shareholders acknowledge and agree that it shall be their sole responsibility to monitor the successful completion of the Deposit of Shares into Account No. 600.

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Submit

Select Submit

### In the case where the shareholder selects Option 2:

Shareholders who select Option 2 acknowledge and agree that the facilitation provided by the Company under this Option 2 is solely for the purpose of Deposit of Shares into Account No. 600 in the name of the shareholder whose name appears as the owner on the relevant Share Certificates, and does not constitute a transfer of ownership of such shares to any other person. If any shareholder wishes to transfer ownership of such shares to another person, each shareholder must carry out such transfer independently, as a separate procedure, which may only be undertaken after TSD has successfully deposited the shares into Account No. 600. The Company shall not provide any assistance or take any action, whether directly or indirectly, in connection with such transfer of ownership.

In the event that a shareholder fails to notify the Company of his/her/its intention within the period specified by the Company, the Company will return the Share Certificates via Thailand Post in accordance with Option 1.

#### โปรดระบุวิธีการที่ท่านประสงค์รับในหุ้นฯ | Please specify your preferred option for receiving the Share Certificate \*

วิธีที่ 1 การรับในหุ้นฯ ผ่านไปรษณีย์ไทย (Option1 Receipt of Share Certificates via Thailand Post)

Select option 2

วิธีที่ 2 การรับหุ้นในรูปแบบ Scrippless ผ่านการฝากหุ้นเข้าไว้ในบัญชีบริษัทผู้ออกหลักทรัพย์ (Issuer Account หรือ บัญชี 600 ที่บริษัทฯ เปิดไว้กับ TSD) (Option 2 Receipt of Shares in Scrippless Form through Deposit into the Issuer Account (Issuer Account or Account No. 600 maintained by the Company with TSD))

#### โปรดระบุวันที่ท่านสะดวกเข้ามาลงนามในเอกสารที่บริษัทฯ

Please indicate your preferred date for attending the Company to sign the relevant documents. \*

9 กรกฎาคม 2569 | 9 July 2026

10 กรกฎาคม 2569 | 10 July 2026

13 กรกฎาคม 2569 | 13 July 2026

14 กรกฎาคม 2569 | 14 July 2026

15 กรกฎาคม 2569 | 15 July 2026

16 กรกฎาคม 2569 | 16 July 2026

17 กรกฎาคม 2569 | 17 July 2026

Select your preferred date to attend the Company for document execution. Should your selected date be fully booked, kindly choose another available date.

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Next

Shareholders acknowledge and agree that, if a shareholder elects to receive the Share Certificate pursuant to Option 2, such shareholder shall be deemed to have unconditionally acknowledged, consented, and agreed that the shareholder shall be solely responsible for preparing, endorsing, signing, and submitting the Share Certificate, form(s), and all supporting documents as required and/or requested by TSD, as well as presenting identification documents of the shareholder, the shareholder's representative(s), or, in case of a juristic person authorizing any attorney (if any), such juristic person is also required to deliver the identification document of its attorney as well, in each case, for identity verification purposes to ensure such person is the actual shareholder of the Company as recorded in the Share Certificate and/or has the lawful authority to act on behalf of the actual shareholder. In this regard, due to limitations imposed by TSD regulation, an individual shareholder is not entitled to appoint any attorney to act on its behalf and shall be required to attend to this matter by himself/herself. In addition, the shareholder shall be solely responsible for completing all other relevant actions correctly and in full compliance with any applicable laws and regulations (including TSD's rules and notifications).

In the event that TSD refuses to accept the deposit of the share certificates into Account No. 600 in scripless form due to incorrect or incomplete documentation or for any other reason whatsoever, the Company will return the Share Certificates via Thailand Post in accordance with Option 1 within 3 business days from the Remaining Shares Lock-Up Expiry Date.

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Select Next

อนึ่ง บริษัทฯ ขอสงวนสิทธิ์ที่จะแก้ไขเปลี่ยนแปลงเงื่อนไข รวมถึงรายละเอียดต่าง ๆ ที่กำหนดไว้ในเอกสารที่เกี่ยวข้องตามที่บริษัทฯ เห็นว่ามีความเหมาะสมเป็นคราว ๆ ไป

The Company reserves the right to amend the terms, as well as any details specified in the relevant documents, as the Company deems appropriate from time to time.

หากมีถ้อยคำภาษาไทยใด ๆ ในหนังสือแสดงเจตจำนงฉบับนี้ที่ไม่ตรงกับถ้อยคำแปลในภาษาอังกฤษ ให้ยึดถือความหมายตามถ้อยคำฉบับภาษาไทย

In the event of any inconsistency between the wordings in Thai version and the English version, the Thai version shall prevail.

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Submit

Select Submit

Annex 5

Sample of Certification of Copy of National Identification Card

**1. ถ่ายเฉพาะด้านหน้าบัตรด้านเดียว**  
**\*ไม่ต้องถ่ายด้านหลังบัตร\***

**2. วัด 2 เส้นคาดกับสำเนาบัตร และคาดกับแถบ Barcode**  
**\*ห้ามคาดกับรูปใบหน้า, ชื่อ-นามสกุล และเลขบัตรประจำตัวประชาชน\***

**3. ระบุวัตถุประสงค์การใช้งาน สำเนาบัตรให้ชัดเจน โดยระบุ**  
**\*ใช้เพื่อ (เรื่องที่ทำ) เท่านั้น\***

**4. ระบุวันที่ยื่นสำเนาบัตรให้ชัดเจน**

**5. หากมีข้อมูล ศาสนา และกรุปเลือด ต้อง ทำการคาดกับข้อมูลก่อน แล้วจึง ค่อยจัดทำสำเนาบัตร เพื่อให้เจ้าของ บัตรเขียนชื่อรับรองสำเนา**

**6. ระบุรับรองสำเนาถูกต้อง และเขียน ชื่อรับรอง เพื่อป้องกันการลบ และปลอมแปลงเอกสาร**

**บัตรประจำตัวประชาชน Thai National ID Card**  
เลขบัตรประจำตัวประชาชน X XXXX XXXXX XX X  
Identity Number  
ชื่อตัวและชื่อสกุล ชื่อ นามสกุล  
Name xxxxx xxxxx  
Last name  
ชื่อวันและชื่อสกุล ชื่อ นามสกุล  
Date of Birth xx xx xxxx  
ที่อยู่ xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx  
xx xx xxxx วันออกบัตร Date of Issue  
xx xx xxxx วันบัตรหมดอายุ Date of Expiry

**ใช้เพื่อฝากหลักทรัพย์เข้าบัญชี 600 เท่านั้น วันที่ 4/2/2569**

**รับรองสำเนาถูกต้อง**  
.....  
(.....)

*\*อ้างถึงตามแนวทางการเขียนรับรองสำเนาบัตรประจำตัวประชาชน ที่นำเสนอโดยกรมประชาสัมพันธ์\**

Annex 6

To affix a duty stamp of THB 30

Sample Power of Attorney (For Juristic Persons Only)

Power of Attorney

Made at \_\_\_\_\_

Date \_\_\_\_\_

I/We \_\_\_\_\_ ("the Grantor"), juristic registration number \_\_\_\_\_ with registered head office located at \_\_\_\_\_ Road \_\_\_\_\_ Subdistrict \_\_\_\_\_ District \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_ being a shareholder of Thai Airways International Public Company Limited (the "Company"),

hereby appoint Mr./Mrs./Ms. \_\_\_\_\_ Age \_\_\_\_\_ years. National ID card / Passport No. \_\_\_\_\_ Residing at No. \_\_\_\_\_ Road \_\_\_\_\_ Subdistrict \_\_\_\_\_ District \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_ ("the Attorney-in-fact")

To act on behalf of the Grantor in carrying out transactions relating to the deposit of shares held by the Grantor in the Company in the amount of \_\_\_\_\_ shares, under Share Certificate No. \_\_\_\_\_ into the Company's Issuer Account or Account No. 600 in scripless form, and to undertake any and all actions necessary in connection therewith, such as endorsing the transferor section on the back of the share certificate on behalf of the Grantor, until completion of the process. Any action performed by the Attorney-in-fact within the scope of this Power of Attorney shall be deemed as if performed by the Grantor and shall be legally binding upon the Grantor in all respects.

This Power of Attorney shall be effective from the date hereof onwards.

In witness whereof, the Grantor and the Attorney-in-fact have hereunto set their signatures in the presence of witnesses on the date mentioned above.

Signed \_\_\_\_\_ Grantor  
( )

Signed \_\_\_\_\_ Attorney-in-fact  
( )

Signed \_\_\_\_\_ Witness  
( )

Signed \_\_\_\_\_ Witness  
( )