



(Translation)

Thai Airways International Public Company Limited  
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand  
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000

THAI 01/387

8 MAY 2025

Subject: Completion of the restructuring of business operation in aviation business in respect of Thai Smile Airways Company Limited and the dissolution of the subsidiary

To: President,  
The Stock Exchange of Thailand

Ref: Letter of Thai Airways International Public Company Limited No. THAI 01/205 dated 17 May 2023 re: Restructuring of business operation in aviation business

Thai Airways International Public Company Limited (the "Company") has completed the restructuring of the business operation in aviation business of the Company in respect of Thai Smile Airways Company Limited ("Thai Smile"), a subsidiary of the Company in which the Company holds 99.99% of the total shares, as detailed in the referenced document.

The Company would like to inform that the Company has successfully completed the restructuring of the business operation in aviation business of the Company by transferring all flight operations and services from Thai Smile to the Company. In this regard, the plan administrators' meeting No. 14/2025, held on 8 May 2025, resolved to approve proceeding with the legal process for the dissolution of Thai Smile, whereby the dissolution of such subsidiary will not affect the Company's operations in any way. The Company will continue to provide updates on significant progress regarding this matter.

Please be informed accordingly.

Yours sincerely,

(Mr. Chai Eamsiri)

Chief Executive Officer

The Corporate Secretariat Office  
Tel. 02-545-4392

