

Headline: Report on the results of sale of ordinary shares offered to private placement under business rehabilitation plan. (F53-5)

Security Symbol: THAI

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LIMITED
Date 24-Dec-2024

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Allocation of remaining newly issued ordinary shares after the offering for sale to the existing shareholders of the Company prior to the capital structuring and the employees of the Company to investors in private placements pursuant to Clause 5.6.4 of business rehabilitation plan.	4,713,971,654	4.48	From 06-Dec-2024 to 12-Dec-2024	22,571,400	4,691,400,254
Summary				22,571,400	
Total amount (baht)	101,119,872.00				
Total expense (baht)	2,500,000.00				
Expense details	Inclusive of printing fee for documents, financial advisory fee, underwriting fee, legal advisory fee, and other expenses relating to the offering. In this regard, provided expenses are approximate number only.				
Net amount received (baht)	98,619,872.00				

Remark

On 16 December 2024, the meeting of plan administrators of Thai Airways International Public Company Limited (the "Company") resolved to allocate remaining newly issued ordinary shares after the offering for sale to the existing shareholders of the Company prior to the capital structuring and the employees of the Company to the investors in private placements pursuant to Clause 5.6.4 of business rehabilitation plan, at the offering price which is the same as the price offered to the existing shareholders of the Company prior to the capital restructuring pursuant to the business rehabilitation plan and the employees of the Company, as stipulated in the business rehabilitation plan (i.e. 4.48 Baht per share). The names of the investors in private placements who have been allocated shares and the number of shares

allocated to each investor in private placements include 1. Saha Pathana Inter-Holding Public Company Limited (SPI) 22,321,400 shares and 2. Mr. Vichai Kulsomphob 250,000 shares.

Signature _____
(Mr. Chai Eamsiri)
Chief Executive Officer Attorney-in-Fact of the Plan Administrators
Authorized to sign on behalf of the company

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