

**Headline:** Report on the results of sale of ordinary shares offered to existing shareholders and employees under business rehabilitation plan (F53-5)

**Security Symbol:** THAI

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LIMITED  
Date 24-Dec-2024

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Allocation of common shares to existing shareholders and employees under business rehabilitation plan.	9,822,473,626	4.48	From 06-Dec-2024 to 12-Dec-2024	5,108,501,972	4,713,971,654
Summary				5,108,501,972	
Total amount (baht)	22,886,088,834.56				
Total expense (baht)	479,808,205.41				
Expense details	Inclusive of expenses for the offering for converting debt into equity under the business rehabilitation plan, change of paid-up capital fee, printing fee for prospectus, subscription form as well as other documents, financial advisory fee, underwriting fee, selling agent fee, legal advisory fee, advertising and public relation fee and other expenses relating to the offering. In this regard, provided expenses are approximate number only.				
Net amount received (baht)	22,406,280,629.15				

Remark

Pursuant to Thai Airways International Public Company Limited (the "Company") 's the offering for sale of newly issued ordinary shares of up to 9,822,473,626 shares to the existing shareholders of the Company prior to the capital structuring pursuant to the business rehabilitation plan and employees of the Company who are eligible for the allocation of newly issued ordinary shares pursuant to Clause 5.6.4 of the business rehabilitation plan, the Company would like to inform you of the results of the allocation of newly issued ordinary shares from the offering for sale of the newly issued ordinary shares that the Company has allocated a total of 5,048,989,272 newly issued ordinary shares to the existing shareholders of the Company prior to the capital structuring pursuant to the business rehabilitation plan and has allocated a total of 59,512,700 newly issued ordinary shares to employees of the Company.

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Signature \_\_\_\_\_

(Mr. Chai Eamsiri)

Chief Executive Officer Attorney-in-Fact of the Plan Administrators  
Authorized to sign on behalf of the company

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