

Headline: Report on the results of debt-to-equity conversion under the business rehabilitation plan. (F53-5) (Revised)

Security Symbol: THAI

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company THAI AIRWAYS INTERNATIONAL PUBLIC COMPANY LIMITED
Date 09-Dec-2024

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)	Number of remaining shares (shares)
Allocation of newly issued ordinary shares from debt-to-equity conversion according to Clauses 5.6.3 (a), (b), and (c) under the business rehabilitation plan by creditors in Group 4, Group 5, Group 6 and debenture creditors.	21,677,214,622	2.5452	From 19-Nov-2024 to 21-Nov-2024	20,989,446,278	687,768,344
Summary				20,989,446,278	
Total amount (baht)	0.00				
Total expense (baht)	250,000.00				
Expense details	Change of Paid-up Capital Fee (Capital Restructuring) 250,000 THB				
Net amount received (baht)	-250,000.00				

Remark

1. Change of Paid-up Capital Fee (Capital Restructuring) was the offering for converting debt into equity under the business rehabilitation plan, there was no payment for exercising the debt-to-equity conversion right. Consequently, the Company did not receive any proceed from such offering.
2. Classification of Creditors
 - Group 4 Creditors from the loan from major shareholders that are not financial institutions,
 - Group 5 Financial institution Creditors assigned to receive residual proceeds from the disposal of aircraft under the assignment agreement,
 - Group 6 Unsecured financial institution Creditors.

Signature _____

(Mr. Chai Eamsiri)

Chief Executive Officer Attorney-in-Fact of the Plan Administrators
Authorized to sign on behalf of the company

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