

DISCLAIMER



- The information contained herein is intended to represent the Company's operating and financial position at a given point in time and may also contain forward looking information which only reflects expectations based on the prevailing geo-political, economic and non-controllable factors. Such information has been obtained from sources believed to be most reliable and the means in analyzing and preparation of such information for disclosure are based on approved practices and principles in the investment industry. The views are based on assumptions subject to various risks and uncertainties and no assurance is made as to whether such future events will occur, that projections will be achieved, or that the assumptions here-in are correct. Consequently, no assurance is made as to the accuracy or completeness of information presented in this document.
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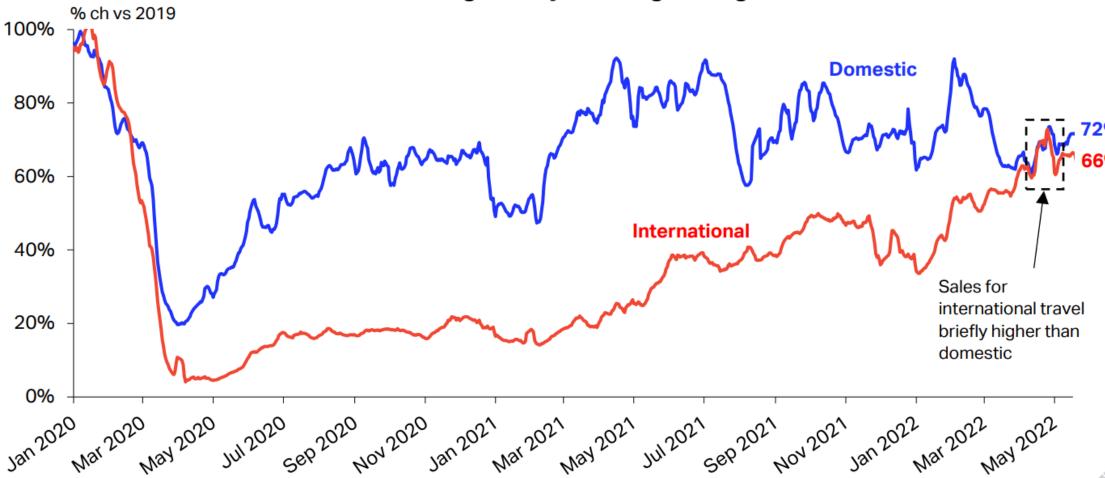
World Aviation

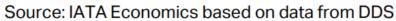




International bookings are boosted by summer vacation travelers and fewer restrictions

International and Domestic bookings (7 days moving average)

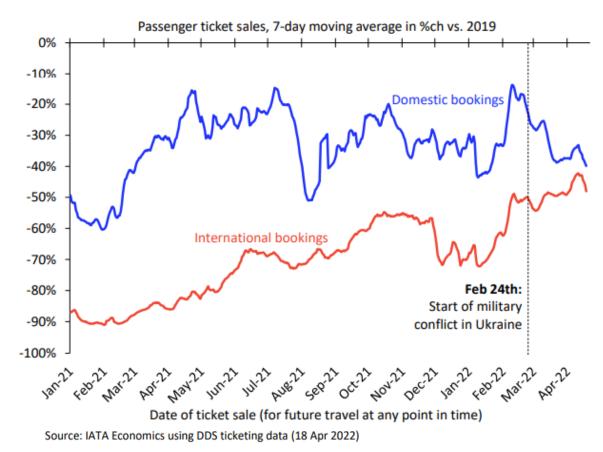




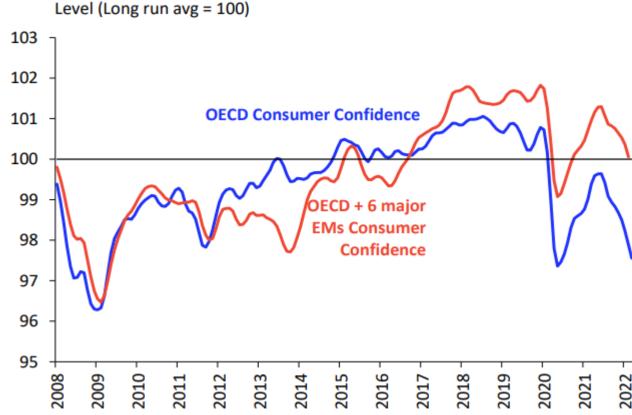
Airline Industry: IATA



Passenger ticket sales (dom. vs. int'l), global



But consumer confidence has dropped sharply

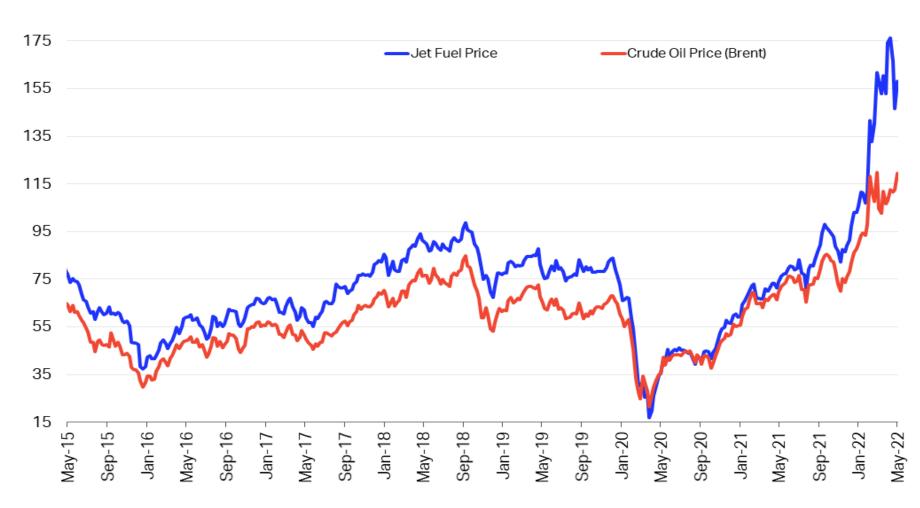


Sources: IATA, Refinitiv Eikon

Airline Industry: Fuel situation



Jet Fuel & Crude Oil Price (\$/barrel)

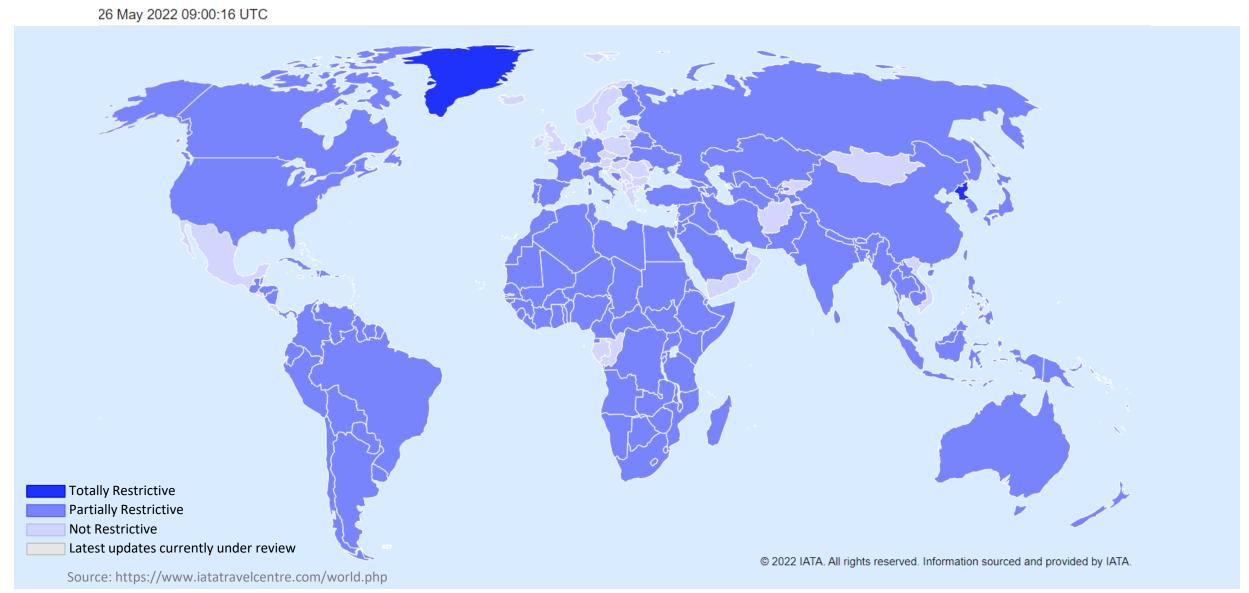


Source: S&P Global, Refinitiv Eikon



Airline Industry: COVID-19 Travel regulations map

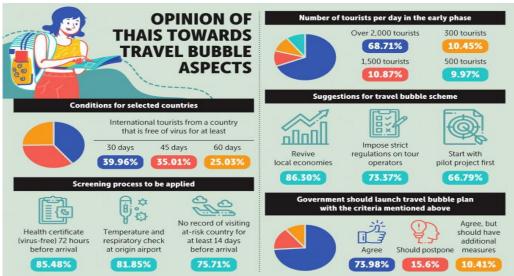




Tourism situation









497k tourist arrivals in Q1 of 2022

There has been gradual improvement in the Thai tourism industry as reflected by recent data.

In Q4 of 2021, a total of 342, 024 visitors entered, then Q1 of 2022 recorded 497, 693 arrivals which is a significant improvement.

YCP Solidiance







Resolution

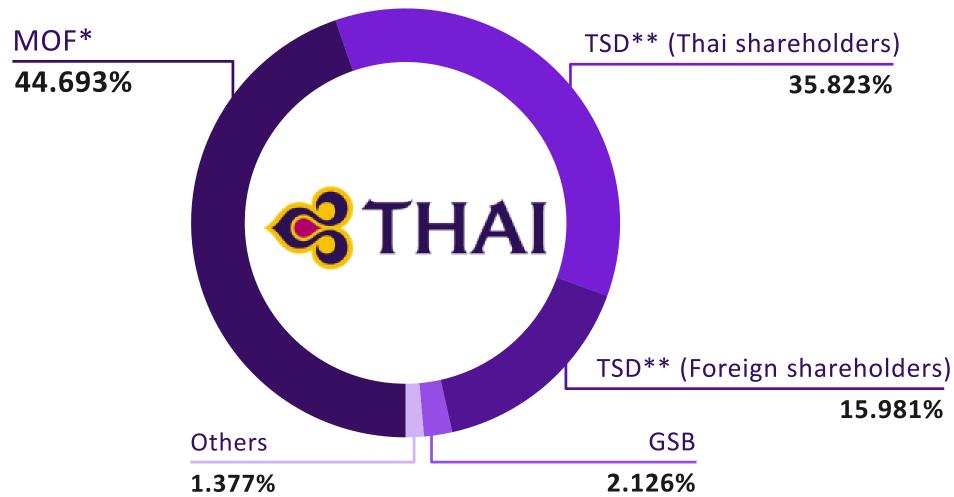




Major shareholders



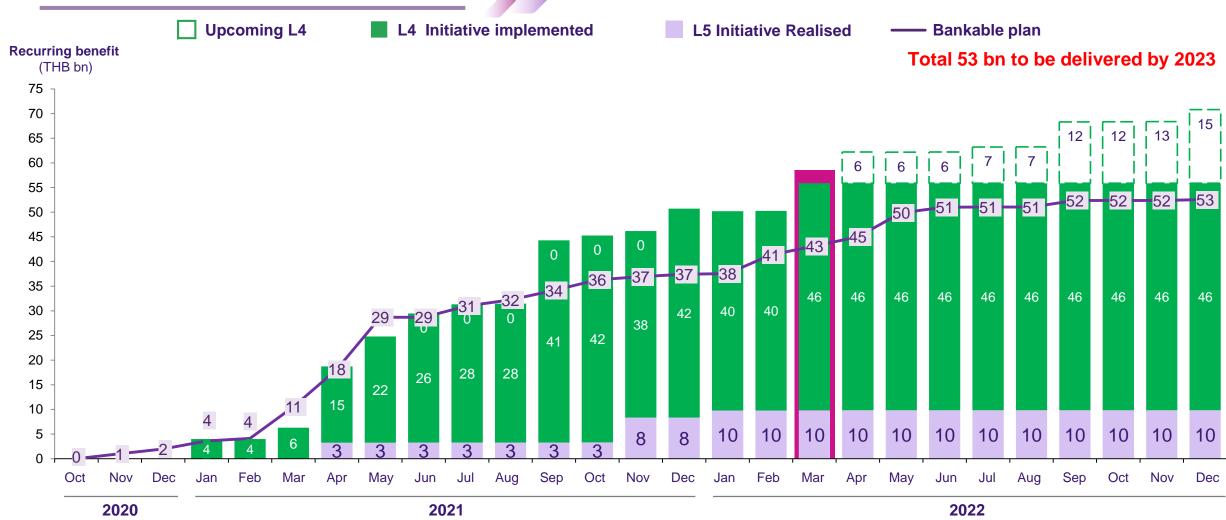




Initiative



55.9 bn has been delivered



Source: Wave data as of Thursday 31 Mar 22 10AM Opportunity Day





Activities

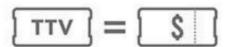






THAI TRAVEL VOUCHER

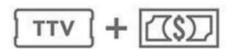
will be automatically extended to 31 December 2023



Same value as your original ticket



Can be used as credit toward any flights operated by THAI or THAI Smile



Can be combined with cash or credit card



Valid until 31 December 2023



Self reservation and ticketing for THAI Travel Voucher holder at thaiairways.com

A STAR ALLIANCE MEMBER

Terms and conditions apply. THAI reserves the right to change terms and conditions without prior notice.

Celebrate THAI's 62nd Anniversary with special discount





Promotional air ticket fare for Europe.



THAI's offering special promotional air ticket fare for many European destinations: "CPH SPECIAL 50th ANNNERSARY ONE DAY SALE" and "EUROPEAN MID YEAR SALE"

- **❖ THAI celebrates 50th anniversary of its Inaugural flight to Europe: Copenhagen,** reservations can be made on 10 June 2022 for travel from 14 August 15 December 2022 and from 27 February 31 March 2023.
- European mid year sale, on the routes Bangkok to Copenhagen, London, Frankfurt, Munich, Paris, Brussels, Stockholm and Zurich. Reservations can be made now until 15 June 2022 for travel now until 15 December 2022.







Opportunity Day 15

ROP – Awards & Privileges





ROP mileage program of Thai Airways International is ranked in top 5 of Best Frequent Flier Programs of Asia-Pacific region from the DestinAsian Reader's Choice Awards 2022











Health & Wellness **Privileges**

for Royal Orchid Plus members at Bumrungrad International Hospital

From 1 May - 31 December 2022



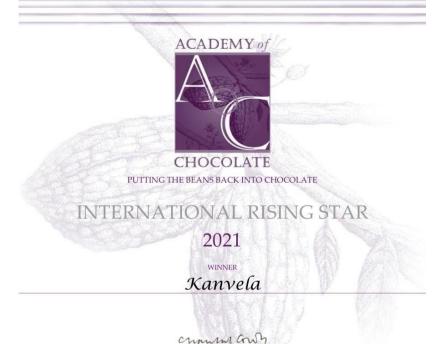
THAI Serves local artisan chocolate to Royal First and Royal Silk passenger.















Royal Silk Class

Passengers will experience the "Klong Loi Origin" vegan 72% dark chocolate bar.

Seat auction More Boeing 747 Seats Via Facebook



The seat auction will be held on Facebook Live on Friday, June 10th





















THAI Cargo



THAI Cargo delivers Thai fresh fruit to global market to Guangzhou, Chengdu, Kunming and Delhi (charter flight services) by Airbus 350 & Boeing 777 aircraft:

- In March, Operate 39 charter flight :
 - 27 flights to Guangzhou
 - 4 flights to Kunming
 - 8 flights (Kunming-Delhi)

- ❖ In April*, Operate 87 charter flight:
 - 58 flights to Guangzhou
 - 12 flights to Chengdu
 - 8 flights to Kunming
 - 9 flights (Kunming-Delhi)

*Plan to services



Thai Fruits Cooperation & Transport by Air Cargo



THAI and PTT sign MoU on Air Cargo Feasibility Study



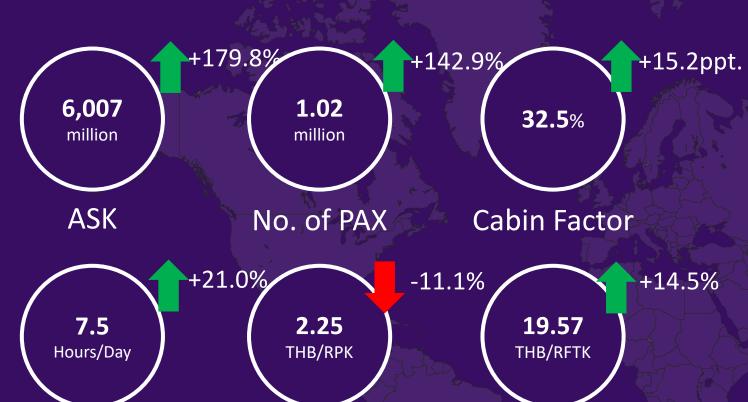


Operating Highlights & Financial Results





Key operating highlights



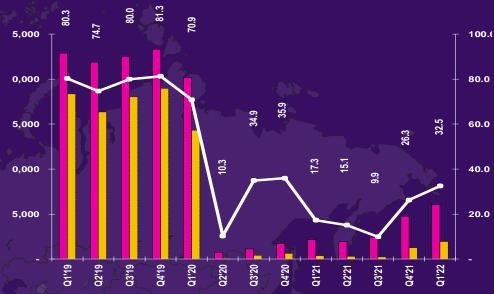
Freight Yield

PAX Yield

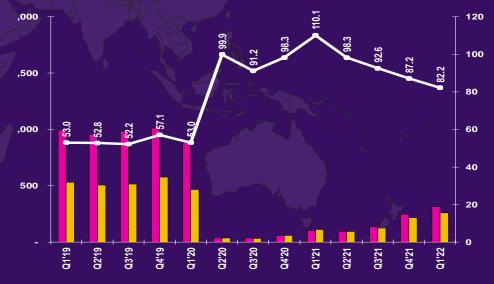
Aircraft

Utilization

Cabin Factors

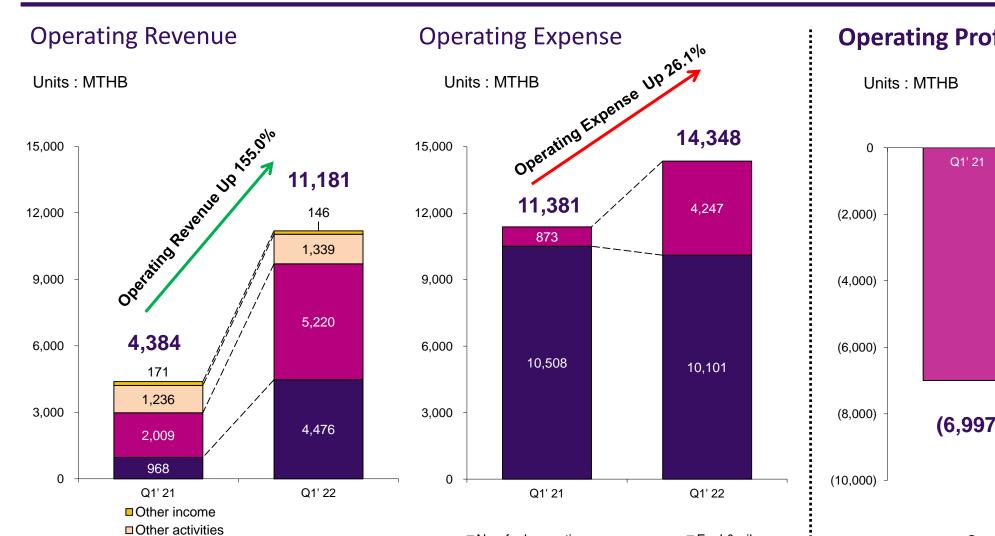


Freight Factors



Financial performance

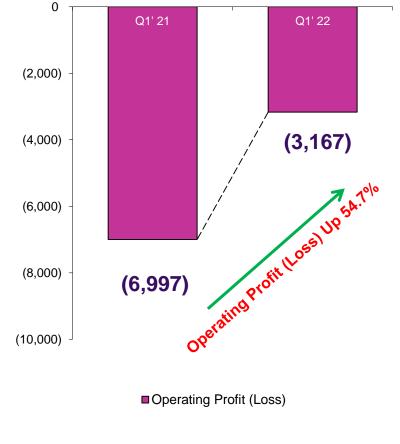




■ Non-fuel operating expense

■Fuel & oil

Operating Profit (Loss)



Opportunity Day

Freight & Mail

■ Passenger & Excess Baggage





Q&A

We...
Want to hear from You













