



(Translation)

Thai Airways International Public Company Limited
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000

Registration Number 0107537001757

Gor Bor 07-1/122

April 30th, 2015

Subject : THAI Debenture Offering Report

To President, The Stock Exchange of Thailand

Pursuant to 2014 Annual General Meeting of the Shareholders of Thai Airways International Public Company Limited ("the Company") on April 29th, 2014, the company was approved the issuance and offering of the debentures in the amount of not exceeding THB 40,000 million within 5 years from the approval date to the year 2019, of which THB 4,000 million was issued and offered in December 2014.

Please be informed that THAI Debentures No. 1/2558 which THB 7,000 million have been issued on April 30th, 2015, namely Debentures of Thai Airways International Public Company Limited No. 1/2558 Series 1 due in 2017, Debentures of Thai Airways International Public Company Limited No. 1/2558 Series 2 due in 2020, Debentures of Thai Airways International Public Company Limited No. 1/2558 Series 3 due in 2022, Debentures of Thai Airways International Public Company Limited No. 1/2558 Series 4 due in 2025. With reference to the submission of 69-DEBT II&HNW and draft prospectus ("Filing Documents") on April 1st, 2015 and the last submission of additional information on April 22nd, 2015 to the Securities and Exchange Commission ("SEC"), the Company has received the letter, dated April 23rd, 2015 informing that its filing documents have become effective. Details of debenture offering are as follows:

Name of Debentures	THAI Debentures No. 1/2558 Series 1 due in year 2017 THAI Debentures No. 1/2558 Series 2 due in year 2020 THAI Debentures No. 1/2558 Series 3 due in year 2022 THAI Debentures No. 1/2558 Series 4 due in year 2025
Debenture Type	Name-Registered, Unsubordinated and Unsecured Debentures with no Debenture holders' Representative
Placement Type	Private Placement to Institutional Investors and/or High Net Worth Investors
Par Value	THB 1,000 per unit
No. of debenture offering's unit	7 million unit

...2/ Debenture Structure

Debtenture Structure				
Tranche	1	2	3	4
Tenor	2 (Two) Years	5 (Five) Years	7 (Seven) Years	10 (Ten) Years
Coupon Rate	Fixed 3.75 (Three point seven five)% per annum	Fixed 4.32 (Four point three two)% per annum	Fixed 4.62 (Four point six two)% per annum	Fixed 4.92 (Four point nine two)% per annum
Issue Size	THB 1,200 million	THB 1,500 million	THB 2,000 million	THB 2,300 million
Maturity Date	April 30 th , 2017	April 30 th , 2020	April 30 th , 2022	April 30 th , 2025
Issue Date	April 30 th , 2015			
Issuer Rating & Issue Rating	A+ by TRIS Rating Co., Ltd., announced on April 9 th , 2015			
Underwriter	Bangkok Bank Public Company Limited			
Registrar	Bank of Ayudhya Public Company Limited			

Please be informed accordingly.

Yours Sincerely,
(Mr. Raj Tanta-Nanta)
Vice President
Corporate Finance Department

Corporate Finance Department
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