



Thai Airways International Public Company Limited
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000
Public Company Registration No. 0107537001757

(Translation)

No. Gor Bor 07/ 030

April 9 , 2013

Subject : Notification of the Book Closing for Interest Payment of Debentures of Thai Airways International Public Company Limited No.1/2554

To : The President,
The Stock Exchange of Thailand

Refer : The Letter No. CIMB THAI TID 0460/2013 of CIMB THAI Bank Public Company Limited on April 1, 2013

Thai Airways International Public Company Limited (“the Company”) would like to inform you that the Company will close the registered book for interest payment of debentures of the Company No. 1/2554 (THAI185A, THAI215A, THAI165A, THAI185B and THAI215B) the details are shown in the reference letter.

Please be informed accordingly.

NO. CIMB THAI.TID 0460 / 2013

April 01, 2013

Subject : Notification of Book Closed Date for Interest Payment

Executive Vice President Finance and Accountant Department
Thai Airways International Public Company Limited

Dear Sir,

We, CIMB Thai Bank as a Registrar of The Debentures of

- 1.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 1 Due B.E.2561 (THAI185A)
- 2.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 2 Due B.E.2564 (THAI215A)
- 3.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 3 Due B.E.2559 (THAI165A)
- 4.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 4 Due B.E.2561 (THAI185B)
- 5.The Debentures of Thai Airways International Public Company Limited No.1/2554 Series 5 Due B.E.2564 (THAI215B)

Please be informed that the book closing date of the Debentures is on **April 29, 2013** at noon. The Fourth coupon payment is due on **May 13, 2013** Details are as following :

| Symbol | Total Issuing Amount (Baht) | Offering Amount (Units) | Face Value (Baht/Unit) | Interest Rate (% Per annum) | Term of payment (Number of days/365 days) 13-Nov-12 To 12-May-13 |
|----------|--------------------------------|----------------------------|---------------------------|--------------------------------|--|
| THAI185A | 1,555,000,000 | 1,555,000 | 1,000 | 4.00 | 181 |
| THAI215A | 833,000,000 | 833,000 | 1,000 | 4.25 | 181 |
| THAI165A | 2,000,000,000 | 2,000,000 | 1,000 | 3.91 | 181 |
| THAI185B | 1,445,000,000 | 1,445,000 | 1,000 | 4.36 | 181 |
| THAI215B | 2,167,000,000 | 2,167,000 | 1,000 | 4.62 | 181 |

Yours Sincerely,

Mn Chinruj Ramanchai.

(Authorized Person)

CIMB Thai Bank Public Company Limited

Chinruj Ramanchai

Registrar and Paying Agent

Tel: (662) 626-7503-4, (662) 626-7506

Fax: (662) 626-7543