



(Translation)

Thai Airways International Public Company Limited  
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand  
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000  
Registration No. 0107537001757

Gor Bor 07/ 106

14 December 2015

Subject: The issuance and the offering of Bill of Exchange of THAI

To: President, The Stock Exchange of Thailand

The 9th/2558 Extraordinary Board of Director Meeting of Thai Airways International Public Company Limited (“the Company”) was held on 23 November 2015, has approved of the issuance and the offering of Bill of Exchange with the total face value of 4,000 million Baht tenor not over 1 year for roll-over the Bill of Exchange formerly issued and offered and for the Company’s capital reserve, the details are as follow:

Issuer / Drawer	Thai Airways International Public Company Limited
Total Face Value	Total 2 Tranches, Not exceeding 4,000 million Baht
Issue date	Tranche 1: 14 December 2015 and Tranche 2: 24 December 2015
Type of Debt Instrument	Discounted Negotiable Bill of Exchange (“B/E”)
Denomination	Thai Baht
Maturity	Not exceeding 270 days
Offering	Private Placement to Institutional Investors and/or High Net Worth Investors
Repayment	Upon maturity
Company Credit Rating	A+ with Negative outlook by TRIS Rating Co., Ltd.

This matter is being reported for your information.

Your Sincerely,

*Narongchai Wongthnavimok*

(Mr. Narongchai Wongthnavimok)

Executive Vice President, Finance and Accounting

Finance and Accounting  
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