



Thai Airways International Public Company Limited (Translation)  
89 Vibhavadi Rangsit Road, Bangkok 10900, Thailand  
Tel : 66 (0) 2545-1000, 66 (0) 2695-1000  
Registration Number 0107537001757

Gor Bor 07-1/259

September 30<sup>th</sup>, 2015

Subject : THAI Debenture Offering Report

To President, The Stock Exchange of Thailand

Pursuant to 2014 Annual General Meeting of the Shareholders of Thai Airways International Public Company Limited ("the Company") on April 29<sup>th</sup>, 2014, the company was approved the issuance and offering of the debentures in the amount of not exceeding THB 40,000 million within 5 years from the approval date to the year 2019, of which THB 4,000 million and THB 7,000 million were issued and offered in December 2014 and April 2015 respectively.

Please be informed that THAI Debentures No. 2/2558 which THB 8,000 million have been issued on September 30<sup>th</sup>, 2015, namely Debentures of Thai Airways International Public Company Limited No. 2/2558 Series 1 due in 2018, Debentures of Thai Airways International Public Company Limited No. 2/2558 Series 2 due in 2020, Debentures of Thai Airways International Public Company Limited No. 2/2558 Series 3 due in 2022 and Debentures of Thai Airways International Public Company Limited No. 2/2558 Series 4 due in 2025. With reference to the submission of 69-DEBT II&HNW and draft prospectus ("Filing Documents") on September 8<sup>th</sup>, 2015 and the last submission of additional information on September 23<sup>rd</sup>, 2015 to the Securities and Exchange Commission ("SEC"), the Company has received the letter, dated September 24<sup>th</sup>, 2015 informing that its filing documents have become effective. Details of debenture offering are as follows:

Name of Debentures	THAI Debentures No. 2/2558 Series 1 due in 2018 THAI Debentures No. 2/2558 Series 2 due in 2020 THAI Debentures No. 2/2558 Series 3 due in 2022 THAI Debentures No. 2/2558 Series 4 due in 2025
Debenture Type	Name-Registered, Unsubordinated and Unsecured Debentures with no Debenture holders' Representative
Placement Type	Private Placement to Institutional Investors and/or High Net Worth Investors
Par Value	THB 1,000 per unit
No. of debenture offering's unit	8 million unit



Debtenture Structure				
Tranche	1	2	3	4
Tenor	3 (Three) Years	5 (Five) Years	7 (Seven) Years	10 (Ten) Years
Coupon Rate	Fixed 3.46 (Three point four six) % per annum	Fixed 4.14 (Four point one four) % per annum	Fixed 4.44 (Four point four four) % per annum	Fixed 4.74 (Four point seven four) % per annum
Issue Size	THB 1,000 million	THB 1,500 million	THB 2,500 million	THB 3,000 million
Maturity Date	September 30 <sup>th</sup> , 2018	September 30 <sup>th</sup> , 2020	September 30 <sup>th</sup> , 2022	September 30 <sup>th</sup> , 2025
Issue Date	September 30 <sup>th</sup> , 2015			
Issuer Rating & Issue Rating	A+ by TRIS Rating Co., Ltd., announced on September 17 <sup>th</sup> , 2015			
Underwriter	Bangkok Bank Public Company Limited			
Registrar	Bank of Ayudhya Public Company Limited			

Please be informed accordingly.

Yours Sincerely,  
(Mr.Raj Tanta-Nanta)  
Vice President  
Corporate Finance Department

Corporate Finance Department  
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